

CHINA KELI ELECTRIC COMPANY LTD.

(the “**Company**”)

Suite 900, 555 Burrard Street

Vancouver, BC V7X 1M8

CHANGE OF AUDITOR NOTICE

TAKE NOTICE that:

- a. Calvista LLP Professional Accountants (the “**Former Auditor**”) resigned on July 13, 2015 (the “**Date of Resignation**”);
- b. the Former Auditor resigned at the Company’s request;
- c. MNP LLP (the “**Successor Auditor**”) was appointed auditor on July 17, 2015;
- d. The resignation of the Former Auditor was considered and the appointment of the Successor Auditor was approved by the Company’s board of directors;
- e. The Former Auditor’s reports on the Company’s annual financial statements relating to the relevant period, being the period commencing at the beginning of the Company’s two most recently completed financial years, being the years ending April 30, 2013 and April 30, 2014 and ending on the Date of Resignation did not express a modified opinion; and
- f. There are no reportable events.

DATED the 17th day of July, 2015

CHINA KELI ELECTRIC COMPANY LTD.

“Lou-Meng Cheong”

Mr. CHEONG Lou-Meng

Chief Executive Officer